



Individual & Business Financial Solutions

TAX SERVICES

1. Individual Tax Preparation
2. Business Tax Preparation
3. Corporate & Partnership Returns
4. Self-Employed / 1099 Tax Filing
5. Tax Planning & Strategy
6. Amended Returns
7. Back Taxes & IRS Resolution
8. Multi-State Tax Filing

ACCOUNTING & BOOKKEEPING SERVICES

1. Bookkeeping (Monthly / Quarterly)
2. Financial Statement Preparation
3. Payroll Processing
4. Accounts Payable & Receivable
5. Bank Reconciliation
6. Budgeting & Cash Flow Management
7. QuickBooks Setup & Support

BUSINESS ADVISORY SERVICES

1. Business Formation (LLC, Corp)
2. EIN Application
3. Sales Tax Registration & Filing
4. Business Consulting
5. Financial Reporting
6. Compliance Support

