



Residential & Commercial Lending Solutions

MORTGAGE SERVICES

1. Mortgage Consultation & Pre-Qualification
2. Mortgage Pre-Approval Assistance
3. Purchase Loan Programs (Conventional, FHA, VA, USDA, DSCR, Jumbo)
4. First-Time Homebuyer Programs
5. Investment Property Loans
6. Commercial Mortgage Loans
7. Down Payment Assistance Programs
8. Credit Review & Improvement Guidance

REFINANCING SERVICES

1. Rate-and-Term Refinance
2. Cash-Out Refinance
3. FHA Streamline Refinance
4. VA IRRRL Refinance
5. Debt Consolidation Refinance
6. Home Equity Access Solutions
7. Break-Even Analysis & Saving Review

LOAN PROCESS SUPPORT

1. Document Checklist & Collection
2. Automated Underwriting Submission
3. Appraisal & Inspection Coordination
4. Title & Closing Coordination
5. Clear-to-Close Management
6. Post-Closing Support

ADDITIONAL SERVICES

1. Mortgage Insurance Options
2. Homeowner's Insurance Quotes
3. Credit Monitoring Guidance
4. Financial Planning Referrals

